Small Works Roster Direct Contracting Business Utilization Plan

Agency	Energy Northwest		
Effective Date	December 12, 2024	End Date	August 31, 2025

Purpose

Energy Northwest is reserving the option to utilize Direct Contracting as practical in the Small Works Roster process for contracts \$150,000 or less. As required under RCW 39.04.152(4)(b)(iv), Energy Northwest is preparing the following small, minority, women, and veteran-owned business utilization plan.

Policy and Intent

It is Energy Northwest's policy to not favor contractors by repeatedly awarding contracts without documented attempts to negotiate with others.

Energy Northwest's business utilization plan is intended to help increase the likelihood of small works roster awards going to a broad range of small businesses.

This business utilization plan is to be referred to with each procurement for small works with a \$150,000 estimate or less and will be referred to by Energy Northwest's Procurement Specialist as they solicit and negotiate using direct contracting.

Transparency

This business utilization plan will be reviewed and updated as needed on an annual basis by September 1st of each year. Energy Northwest's business utilization plan will be available to the public to review on Energy Northwest's external website.

Goal

Energy Northwest's goal is to award to small and diverse businesses half of all the small works projects each year to contractors interested in performing work and located in the applicable geographical area. During the course of the first year utilizing Direct Contracting, needed processes and procedures will be created and established for future use.

Utilization Achieved

After the first year utilizing the Direct Contracting method, Energy Northwest will provide data on any resulting awards.

Evaluation

After the first year utilizing the Direct Contracting method, Energy Northwest will provide an evaluation plan to reflect on the positives and deltas for continuous learning and development in this process.

Related Policies

- 1. Executive Board Resolution No. 2173
- 2. Direct Contracting Method Whitepaper
- 3. Supply Chain Services Instruction 4.1

Reviewed	By:DocuSigned by:		
Superviso	r:Clivistopher L. La Plante	Date:_	12/17/2024
•	Christopher L. La Plante	_	
	Contracts Supervisor		
	Signed by:		
Manager:	David R. Jordan	Date:_	12/17/2024
J	David R. Jordan B7F199BF8B61479		
	Supply Chain Services Manager		



Certificate Of Completion

Envelope Id: 4840D841-8893-4CD7-A709-E7E36510CB4B

Subject: Complete with Docusign: SWR Direct Award - Business Utilization Plan.docx

Source Envelope:

Document Pages: 2 Signatures: 2 **Envelope Originator:** Certificate Pages: 5 Initials: 0 Amie Bootsma

AutoNav: Enabled

Envelopeld Stamping: Enabled

Time Zone: (UTC-08:00) Pacific Time (US & Canada)

Status: Completed

P.O. Box 968

Richland, WA 99352-0968 arbootsma@energy-northwest.com

IP Address: 66.119.205.190

Record Tracking

Status: Original

12/17/2024 6:14:14 AM

Security Appliance Status: Connected

Storage Appliance Status: Connected

Holder: Amie Bootsma

arbootsma@energy-northwest.com

Pool: FedRamp

Pool: Energy Northwest

Christopher L. La Plante

Signature Adoption: Pre-selected Style

Using IP Address: 66.119.205.190

Location: DocuSign

Location: DocuSign

Signer Events

Christopher L. La Plante

cllaplante@energy-northwest.com

Contracts Supervisor **Energy Northwest**

Security Level: Email, Account Authentication

(Optional)

Signature **Timestamp**

Sent: 12/17/2024 6:16:53 AM Viewed: 12/17/2024 6:17:31 AM

Signed: 12/17/2024 6:43:04 AM

Electronic Record and Signature Disclosure:

Not Offered via DocuSign

David R. Jordan

drjordan@energy-northwest.com Supply Chain Services Manager

Security Level: Email, Account Authentication

(Optional)

David R. Jordan

Signature Adoption: Pre-selected Style Using IP Address: 66.119.205.190

Sent: 12/17/2024 6:43:05 AM Viewed: 12/17/2024 7:31:31 AM Signed: 12/17/2024 7:31:56 AM

Electronic Record and Signature Disclosure:

Accepted: 12/17/2024 7:31:31 AM

ID: 29f248a9-2fa9-4c26-b1b3-358c1a345c4e

Company Name: Energy Northwest

In Person Signer Events	Signature	Timestamp
Editor Delivery Events	Status	Timestamp
Agent Delivery Events	Status	Timestamp
Intermediary Delivery Events	Status	Timestamp
Certified Delivery Events	Status	Timestamp
Carbon Copy Events	Status	Timestamp
Witness Events	Signature	Timestamp
Notary Events	Signature	Timestamp
Envelope Summary Events	Status	Timestamps

Envelope Summary Events	Status	Timestamps			
Envelope Sent	Hashed/Encrypted	12/17/2024 6:16:53 AM			
Envelope Updated	Security Checked	12/17/2024 6:28:13 AM			
Envelope Updated	Security Checked	12/17/2024 6:28:13 AM			
Envelope Updated	Security Checked	12/17/2024 6:28:13 AM			
Certified Delivered	Security Checked	12/17/2024 7:31:31 AM			
Signing Complete	Security Checked	12/17/2024 7:31:56 AM			
Completed	Security Checked	12/17/2024 7:31:56 AM			
Payment Events	Status	Timestamps			
Electronic Record and Signature Disclosure					

ELECTRONIC RECORD AND SIGNATURE DISCLOSURE

From time to time, Energy Northwest (we, us or Company) may be required by law to provide to you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures electronically through the DocuSign system. Please read the information below carefully and thoroughly, and if you can access this information electronically to your satisfaction and agree to this Electronic Record and Signature Disclosure (ERSD), please confirm your agreement by selecting the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

Getting paper copies

At any time, you may request from us a paper copy of any record provided or made available electronically to you by us. You will have the ability to download and print documents we send to you through the DocuSign system during and immediately after the signing session and, if you elect to create a DocuSign account, you may access the documents for a limited period of time (usually 30 days) after such documents are first sent to you. After such time, if you wish for us to send you paper copies of any such documents from our office to you, you will be charged a \$0.00 per-page fee. You may request delivery of such paper copies from us by following the procedure described below.

Withdrawing your consent

If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

Consequences of changing your mind

If you elect to receive required notices and disclosures only in paper format, it will slow the speed at which we can complete certain steps in transactions with you and delivering services to you because we will need first to send the required notices or disclosures to you in paper format, and then wait until we receive back from you your acknowledgment of your receipt of such paper notices or disclosures. Further, you will no longer be able to use the DocuSign system to receive required notices and consents electronically from us or to sign electronically documents from us.

All notices and disclosures will be sent to you electronically

Unless you tell us otherwise in accordance with the procedures described herein, we will provide electronically to you through the DocuSign system all required notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you during the course of our relationship with you. To reduce the chance of you inadvertently not receiving any notice or disclosure, we prefer to provide all of the required notices and disclosures to you by the same method and to the same address that you have given us. Thus, you can receive all the disclosures and notices electronically or in paper format through the paper mail delivery system. If you do not agree with this process, please let us know as described below. Please also see the paragraph immediately above that describes the consequences of your electing not to receive delivery of the notices and disclosures electronically from us.

How to contact Energy Northwest:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:

To contact us by email send messages to: ECRMSupport@energy-northwest.com

To advise Energy Northwest of your new email address

To let us know of a change in your email address where we should send notices and disclosures electronically to you, you must send an email message to us at ECRMSupport@energy-northwest.com and in the body of such request you must state: your previous email address, your new email address. We do not require any other information from you to change your email address.

If you created a DocuSign account, you may update it with your new email address through your account preferences.

To request paper copies from Energy Northwest

To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an email to ECRMSupport@energy-northwest.com and in the body of such request you must state your email address, full name, mailing address, and telephone number. We will bill you for any fees at that time, if any.

To withdraw your consent with Energy Northwest

To inform us that you no longer wish to receive future notices and disclosures in electronic format you may:

i. decline to sign a document from within your signing session, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;

ii. send us an email to ECRMSupport@energy-northwest.com and in the body of such request you must state your email, full name, mailing address, and telephone number. We do not need any other information from you to withdraw consent.. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process..

Required hardware and software

The minimum system requirements for using the DocuSign system may change over time. The current system requirements are found here: https://support.docusign.com/guides/signer-guide-signing-system-requirements.

Acknowledging your access and consent to receive and sign documents electronically

To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we will provide to you, please confirm that you have read this ERSD, and (i) that you are able to print on paper or electronically save this ERSD for your future reference and access; or (ii) that you are able to email this ERSD to an email address where you will be able to print on paper or save it for your future reference and access. Further, if you consent to receiving notices and disclosures exclusively in electronic format as described herein, then select the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

By selecting the check-box next to 'I agree to use electronic records and signatures', you confirm that:

- You can access and read this Electronic Record and Signature Disclosure; and
- You can print on paper this Electronic Record and Signature Disclosure, or save or send this Electronic Record and Disclosure to a location where you can print it, for future reference and access; and
- Until or unless you notify Energy Northwest as described above, you consent to receive
 exclusively through electronic means all notices, disclosures, authorizations,
 acknowledgements, and other documents that are required to be provided or made
 available to you by Energy Northwest during the course of your relationship with Energy
 Northwest.